

Headlines

A. Health. Lower increase in confirmed cases than expected; new deaths stable day-on-day

	Cumulative total	Overnight change	
UK confirmed cases	6650	793	+13%
UK deaths	335	54	+19%
UK testings	83,945	5605	+7%
UK est. total infections	281,000*	51,000	

* Calculated using SAGE assumption that actual infections 1000x deaths

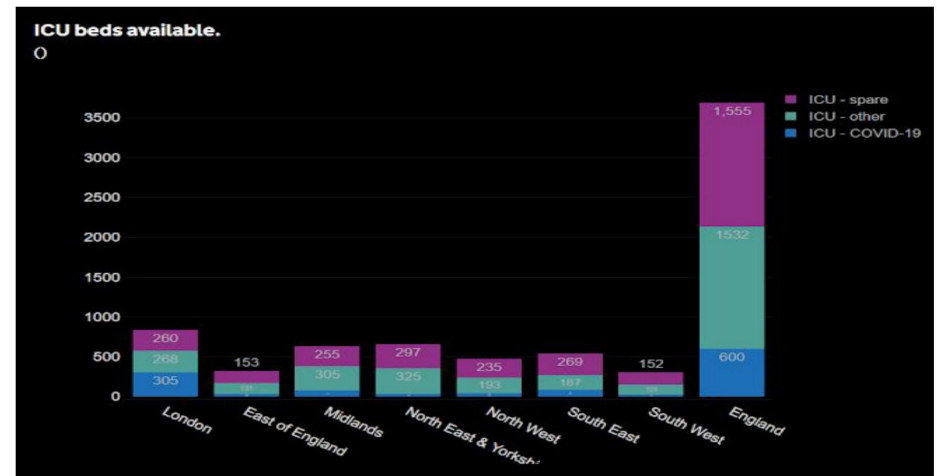
R0 (expected no. of cases directly generated by one case)	2-2.5 (accurate 18.03.20)
Doubling time (in which the no. cases is expected to double)	5-7 days (accurate 18.03.20)

Source: DHSC

C. Compliance. Social activity has reduced sharply in the last week, as measured by footfall, mobility and sales. This shows compliance is on a sharply rising trend, which has continued as harder distancing measures have come in. There is some evidence of displacement (higher use of non-restricted activities like supermarkets) but also evidence of exceeding of government guidance.

- Most data covered shows **sharp reductions/falling trends in footfall, sales and mobility** over the last week. This suggests measures to date are having effect.
- However, there has been some indication that **levels of mobility in major UK cities remains higher** than comparable global cities at similar stages of outbreak, according to Citymapper data. But the reliability of this as an indication of higher mobility is unknown.
- Many major non-food retailers are closing shops (going beyond Government advice)** following Friday 'hard' closure of pubs and restaurants.
- Transport usage is down in London:** in the last week to Saturday 21st tube down 87%, rail down 86%, bus down 61%. Similar trends at a national level (down 63% at national level in the last week), but not as pronounced based on national rail data.
- Footfall is down by 80% in key London locations** compared to a week before.
- ONS is providing data via Google Places separately tonight
- NOTE:** none of the data is national statistics.

B. Health System Requirements: London remains closest to ICU bed capacity



D. Economy. Financial indicators show fall in £ and stock market; rise in JSA applications

	13 March	20 March	Change
£/\$	\$1.24	\$1.165	-6.0%
£/€	€1.12	€1.089	-2.8%
UK 10yr Gilt yield	0.39%	0.60%	+21 basis pts
FTSE 100	5,326	5,285	-0.8%

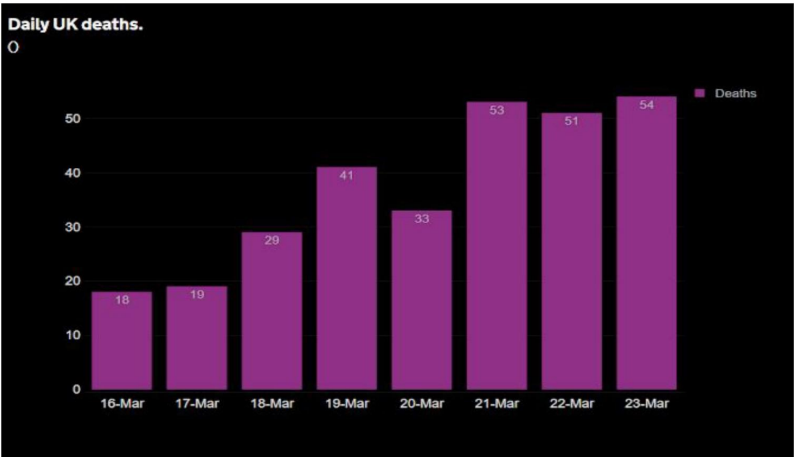
Source: HMT, DWP

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SENSITIVE**

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UK Cases Breakdown												
As of 13:00 23/03	Confirmed cases	Confirmed cases: overnight change		Deaths	Deaths: overnight change		Tests total	Tests in last 24h	Tests average last 5 days	Estimated population infected	Estimated total UK infections: overnight change	
England	5585	793		303	46		68,465	4434				
Scotland	499	83		14	4		9,364	685				
Wales	418	71		16	4		3,424	278				
Northern Ireland	148	20		2	0		2,692	208				
UK Total	6650	967		335	54		83,945	5605	4,268	281,000*	51,000	+22%

Deep dive: Number of deaths per day



Deep dive: Number of cases per day

