

Population estimates, 2018

| | Wales | Wales (% of total) | UK (% of total) |
|--------------------------------------|-----------|--------------------|-----------------|
| Aged 0 to 15 | 562,709 | 18% | 19% |
| Aged 16 to 64 | 1,923,929 | 61% | 63% |
| Aged 65 and over <i>of which:</i> | 651,993 | 21% | 18% |
| Aged 65 to 74 | 359,535 | 11% | 10% |
| Aged 75 to 84 | 210,040 | 7% | 6% |
| Aged 85 and over | 82,418 | 3% | 2% |
| Total | 3,138,631 | 100% | 100% |

Source: ONS

Household estimates, 2018

| | Wales | % of households |
|------------------------------------|-----------|-----------------|
| 1 person | 434,567 | 32% |
| 2 person (no children) | 424,143 | 31% |
| 2 person (1 adult, 1 child) | 54,108 | 4% |
| 3 person (no children) | 91,731 | 7% |
| 3 person (2 adults, 1 child) | 85,876 | 6% |
| 3 person (1 adult, 2 children) | 25,367 | 2% |
| 4 person (no children) | 33,218 | 2% |
| 4 person (2+ adults, 1+ children) | 120,722 | 9% |
| 4 person (1 adult, 3 children) | 9,206 | 1% |
| 5+ person (no children) | 11,211 | 1% |
| 5+ person (2+ adults, 1+ children) | 65,079 | 5% |
| 5+ person (1 adult, 4+ children) | 3,526 | 0% |
| All households | 1,358,755 | 100% |

2011 Census household composition

These household estimates above are the preferred estimates for the current number of households in Wales. However the 2011 Census data below provide comparisons with household structure across the UK and is the only source of estimates of households by age.

| Household Composition | United Kingdom | England | Wales | Scotland | Northern Ireland |
|---|----------------|-----------|---------|----------|------------------|
| One family only: All aged 65 and over | 2,131,191 | 1,789,465 | 115,928 | 178,972 | 46,826 |
| Other household types: All aged 65 and over | 75,044 | 61,715 | 4,452 | 5,598 | 3,279 |
| Total numbers of households with all aged 65 and over | 5,500,133 | 4,576,776 | 298,714 | 496,437 | 128,206 |

| | United Kingdom | England | Wales | Scotland | Northern Ireland |
|----------------------------------|----------------|---------|-------|----------|------------------|
| % single | 30.6% | 30.2% | 30.8% | 34.7% | 27.9% |
| % lone parents with dep children | 7.2% | 7.1% | 7.5% | 7.2% | 9.1% |
| % with dep children over 65 hh | 28.9% | 29.1% | 28.2% | 26.0% | 33.9% |
| | 20.8% | 20.7% | 22.9% | 20.9% | 18.2% |

Unpaid carers

| | Number providing unpaid care | % providing unpaid care |
|------------------|------------------------------|-------------------------|
| United Kingdom | 6,506,457 | 10.3% |
| England | 5,430,016 | 10.2% |
| Wales | 370,230 | 12.1% |
| Scotland | 492,231 | 9.3% |
| Northern Ireland | 213,980 | 11.8% |

Number providing unpaid care by age, Wales

| Age | Age 0 to 24 | Age 25 to 49 | Age 50 to 64 | Age 65 and over |
|--|-------------|--------------|--------------|-----------------|
| Carer | | | | |
| Provides unpaid care: Total | 28,647 | 122,246 | 131,120 | 87,173 |
| Provides 1 to 19 hours unpaid care a week | 20,858 | 74,770 | 81,283 | 34,745 |
| Provides 20 to 49 hours unpaid care a week | 4,338 | 18,095 | 18,919 | 12,584 |
| Provides 50 or more hours unpaid care a week | 3,451 | 29,381 | 30,918 | 39,844 |

Source: 2011 Census

% providing unpaid care by age

(note may differ slightly from above table as based on different Census analysis – given urgency no time to investigate further)

| | Under 16 | 16 To 64 | Over 65 | All Ages |
|---------------------|----------|----------|---------|----------|
| Wales | 1.4% | 14.2% | 15.5% | 12.1% |
| England | 1.1% | 12.0% | 13.8% | 10.2% |
| Source: 2011 census | | | | |

Social Care

Adults receiving care and support by age group, 2017-2018

| | Aged 18-64 | Aged 65-74 | Aged 75-84 | Aged 85 and over | Total aged 18 and over |
|--|---------------|---------------|---------------|---------------------|---------------------------|
| Domiciliary care | 4,894 | 3,787 | 8,047 | 11,868 | 28,596 |
| Day Care | 3,429 | 731 | 1,326 | 1,787 | 7,273 |
| Respite Care | 1,261 | 601 | 1,519 | 2,484 | 5,865 |
| Reablement | 829 | 1,482 | 3,694 | 4,896 | 10,901 |
| Equipment | 3,238 | 2,289 | 3,740 | 4,175 | 13,442 |
| Adaptations | 2,073 | 1,443 | 2,297 | 1,796 | 7,609 |
| Direct Payments | 4,000 | 692 | 676 | 894 | 6,262 |
| Supported Accommodation | 2,649 | 510 | 270 | 227 | 3,656 |
| Sheltered Accommodation | 259 | 468 | 516 | 433 | 1,676 |
| Adult Placements | 404 | 60 | 37 | 35 | 536 |
| Adult care home (without | 1,796 | 1,082 | 3,045 | 6,483 | 12,406 |
| Adult care homes with nursing | 290 | 731 | 1,813 | 2,990 | 5,824 |
| Telecare | 2,027 | 1,891 | 4,455 | 6,408 | 14,781 |
| Advocacy (b) | 679 | 109 | 132 | 114 | 1,034 |
| Recreational, leisure and lifelong learning opportunities | 1,796 | 164 | 80 | 33 | 2,073 |
| Other (c) | 1,206 | 395 | 741 | 1,139 | 3,481 |
| Total of services (volume) | 30,830 | 16,435 | 32,388 | 45,762 | 125,415 |
| Total number of adults supported (count) | 18,863 | 9,854 | 19,336 | 27,688 | 75,741 |

Source: Adults receiving care and support

(a) Data is based on 21 local authorities; Caerphilly was unable to provide data.

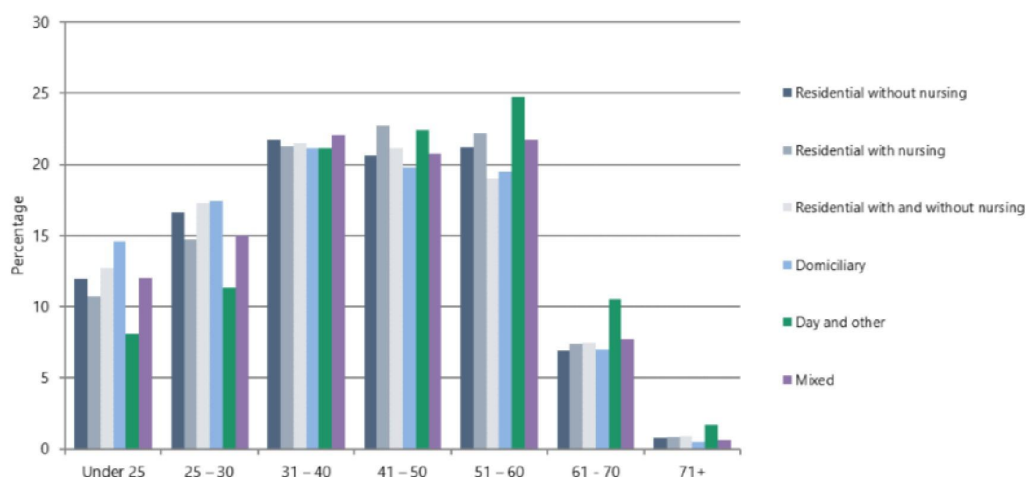
(b) Conwy and Merthyr Tydfil were unable to provide data.

(c) 'The 'other' category includes categories such as meals-on-wheels, meals at Home, meals provided at Day-care, short term service, community support, professional support and transport costs.

Social care workforce

There are estimated to be 53,000 people working for commissioned care providers in Wales in 2018¹, with around 48% in residential care and a further 30% in domiciliary care. 63% provided services for older people (65+). The chart below shows the age breakdown of the 53,000:

Figure 11: Percentage of staff employed by commissioned care providers by age and provider type, Wales, 2018



There were a further 21,100 directly employed social services staff in Wales as of 31st March 2019². 13,500 of those worked in adult services. The table below shows the age breakdown of care staff on the Social Care Wales register as of 1st April 2019:

| | 61 or over | All ages | % aged 61 or over |
|---------------------------------|--------------|---------------|-------------------|
| Domiciliary care managers | 84 | 773 | 11% |
| Adult care home managers | 190 | 1,304 | 15% |
| Social workers | 695 | 6,263 | 11% |
| Residential child care managers | 8 | 231 | 3% |
| Residential child care workers | 106 | 2,894 | 4% |
| Total | 1,083 | 11,465 | 9% |

Source: Social Care Wales

Note these figures will include some registered but working outside of Wales and may include some counted in more than one category.

¹ https://socialcare.wales/cms_assets/file-uploads/SCWWDP_commissioned-services_2018_eng_Final.pdf

² <https://gov.wales/sites/default/files/statistics-and-research/2019-10/local-authority-social-services-staff-numbers-31-march-2019-081.pdf>

Rurality

In 2011, 20% of the Welsh population (around 600,000 people) lived in built up areas of less than 2,000 people.

Around 60 per cent of the population were in settlements of at least 10,000 people, compared with around 80 per cent in England.

Welsh population by size of Built Up Area, 2011

| | People ('000) | | Share | |
|------------------|---------------|--------------|-------------|-------------|
| | Contig | Wider | Contig | Wider |
| Under 2,000 | 622 | 579 | 20% | 19% |
| 2,000 to 9,999 | 617 | 427 | 20% | 14% |
| 10,000 to 24,999 | 580 | 403 | 19% | 13% |
| 25,000 to 99,999 | 602 | 600 | 20% | 20% |
| At least 100,000 | 643 | 1,054 | 21% | 34% |
| Total | 3,063 | 3,063 | 100% | 100% |

Source: ONS classification of Built Up Areas at Output Area level with usual resident population from Census of Population, 2011

Poverty

Children in relative income poverty, by number of children in the household

After Housing Costs, Wales, 2007/08-2017/18

| | <i>Percentage in relative income poverty</i> | <i>Number</i> |
|---------------------------|--|-----------------|
| Number of Children | 2015/16-2017/18 | 2015/16-2017/18 |
| One child | 28% | 50,000 |
| Two children | 24% | 60,000 |
| Three or more children | 40% | 70,000 |
| All households | 29% | 180,000 |

Population in relative income poverty, by family type

After Housing Costs, Wales, 2017/18

| | <i>Percentage in relative income poverty</i> | <i>Number</i> |
|-----------------------------|--|-----------------|
| Family Type | 2015/16-2017/18 | 2015/16-2017/18 |
| Pensioner couple | 18 | 80,000 |
| Single male pensioner | 23 | 20,000 |
| Single female pensioner | 22 | 40,000 |
| Couple with children | 23 | 240,000 |
| Couple without children | 15 | 90,000 |
| Single male - no children | 28 | 90,000 |
| Single female - no children | 32 | 70,000 |
| Single with children | 44 | 110,000 |
| All households | 24 | 730,000 |

Yellow cells indicate data is considered low quality

Source; Households below average income dataset

Employee jobs (number) – excludes self-employed

| | England | Wales | Scotland |
|--|------------|-----------|-----------|
| Agriculture, forestry and fishing | 156,500 | 15,000 | 41,000 |
| Production and construction industries | 3,599,000 | 229,500 | 381,500 |
| All service industries | 22,220,500 | 1,028,500 | 2,086,000 |
| Selected services: | | | |
| Wholesale and retail trade; repair of motor vehicles and motorcycles | 3,983,500 | 177,500 | 343,500 |
| Transportation and storage | 1,278,500 | 42,500 | 106,000 |
| Accommodation and food service activities | 1,936,000 | 101,000 | 199,500 |
| Information and communication | 1,150,000 | 25,500 | 80,000 |
| Professional, scientific and technical activities | 2,325,000 | 71,500 | 175,000 |
| Public administration and defence; compulsory social security | 1,029,500 | 90,000 | 156,500 |
| Education | 2,312,500 | 115,000 | 193,000 |
| Human health and social work activities | 3,306,000 | 212,500 | 389,500 |
| Tourism industries (also included in categories above) | 2,876,500 | 140,000 | 292,000 |

Employee jobs (percentage of jobs)

| | England | Wales | Scotland |
|--|---------|-------|----------|
| Agriculture, forestry and fishing | 1% | 1% | 2% |
| Production and construction industries | 14% | 18% | 15% |
| All service industries | 86% | 81% | 83% |
| Selected services: | 0% | 0% | 0% |
| Wholesale and retail trade; repair of motor vehicles and motorcycles | 15% | 14% | 14% |
| Transportation and storage | 5% | 3% | 4% |
| Accommodation and food service activities | 7% | 8% | 8% |
| Information and communication | 4% | 2% | 3% |
| Professional, scientific and technical activities | 9% | 6% | 7% |
| Public administration and defence; compulsory social security | 4% | 7% | 6% |
| Education | 9% | 9% | 8% |
| Human health and social work activities | 13% | 17% | 16% |
| Tourism industries (also included in categories above) | 11% | 11% | 12% |

Sources: <https://statswales.gov.wales/v/HYTB>

Public sector employment

| | Persons employed in the public sector | Persons employed in the private sector | Percentage of persons employed in the public sector |
|----------------|---------------------------------------|--|---|
| United Kingdom | 6,951,700 | 25,427,200 | 21.5 |
| Wales | 385,900 | 1,074,200 | 26.4 |

Source: <https://stats.wales.gov.wales/Catalogue/Business-Economy-and-Labour-Market/People-and-Work/Employment/Persons-Employed/publicprivatesectoremployment-by-welshlocalauthority-status>

Self-employed and zero hours

At September 2019, 14% of workforce jobs in Wales were self-employed compared with 12.9% in the UK as a whole.

Latest ONS statistics for October-December 2019 estimate that 50,000 people aged 16 or over were on zero-hours contracts, 3.4 per cent of people in employment. This is slightly higher than the UK at 3.0 per cent but is unlikely to be a statistically significant difference (this has not been tested).

Sources: <https://gov.wales/sites/default/files/statistics-and-research/2020-02/key-economic-statistics-february-2020-439.pdf>

<https://www.ons.gov.uk/employmentandlabourmarket/peopleinwork/employmentandemployeetypes/datasets/emp17peopleinemploymentonzerohourscontracts>