

NOTICE OF DETERMINATION CORE PARTICIPANT APPLICATION MODULE 2 - HIS MAJESTY'S TREASURY

Introduction

- In my Opening Statement on 21 July 2022, I explained that Modules would be announced and opened in sequence, with those wishing to take a formal role in the Inquiry invited to apply to become Core Participants for each module. On 31 August 2022, the Inquiry opened Module 2 and invited anyone who wished to be considered as a Core Participant to that Module to submit an application in writing to the Solicitor to the Inquiry by 23 September 2022.
- 2. On 23 September 2022 the Inquiry received an application from His Majesty's Treasury ("HMT") ("the Applicant") for Core Participant status in Module 2. This Notice sets out my determination of the application.
- 3. The Inquiry has published the <u>Provisional Outline of Scope for Module 2</u>, which states that these modules will examine the decision-making by the UK Government during the Coronavirus pandemic. Further modules will be announced and opened in due course, to address other aspects of the Inquiry's Terms of Reference.

Application

- 4. Applications for Core Participant status are considered in accordance with Rule 5 of the Inquiry Rules 2006, which provides:
 - 5.—(1) The chairman may designate a person as a core participant at any time during the course of the inquiry, provided that person consents to being so designated.

- (2) In deciding whether to designate a person as a core participant, the chairman must in particular consider whether—
 - (a) the person played, or may have played, a direct and significant role in relation to the matters to which the inquiry relates;
 - (b) the person has a significant interest in an important aspect of the matters to which the inquiry relates; or
 - (c) the person may be subject to explicit or significant criticism during the inquiry proceedings or in the report, or in any interim report.
- (3) A person ceases to be a core participant on—
 - (a) the date specified by the chairman in writing; or
 - (b) the end of the inquiry.
- 5. In accordance with the approach set out in my Opening Statement and the Inquiry's <u>Core Participant Protocol</u>, I considered whether the application fulfils the requirements set out in Rule 5(2) in relation to the issues set out in the Provisional Outline of Scope for Module 2.

Summary of Application

- 6. The application is made on the basis that HMT played a direct and significant role and has a significant interest in respect of issues within the scope of Module 2. The application provides details of the role HMT played in relation to the UK response to the pandemic, including HMT officials and/or ministers attending key decision-making fora to ensure economic and fiscal considerations were fully represented in the formulation and delivery of the Government's strategy.
- 7. HMT used models and analysis to help assess the economic consequences of Covid policy decisions, thus enabling HMT officials and ministers to provide this information to the relevant cross-government departments, including on the likely economic and fiscal impacts (including on individuals) of policy options such as NPIs, and also played a role in assuring public spending throughout the pandemic, in the provision of funding to the devolved administrations and engagement with the relevant Finance Ministers. The application further asserts that HMT has a significant interest in an important aspect of the matters to which the inquiry relates, in particular in relation to examination of the decision-making in response to the pandemic due to HMT's strategic role in the response.

Decision for the Applicant

8. I have considered with great care everything that is said in the application. Having done so, I have decided, in my discretion, to designate HM Treasury as a Core Participant in Module 2. I consider that the Applicant played, or may have played, a direct and significant role in relation to the core political and administrative decision-making in response to the Covid-19 pandemic, that it has a significant interest in Module 2 of the Inquiry and that it may be subject to specific or significant criticism.

Legal Representation

9. Applications for designation as the Recognised Legal Representative of a Core Participant are governed by Rules 6 and 7 of the Inquiry Rules 2006, which provide:

6.—(1) Where—

- (a) a core participant, other than a core participant referred to in rule 7; or
- (b) any other person required or permitted to give evidence or produce documents during the course of the inquiry, has appointed a qualified lawyer to act on that person's behalf, the chairman must designate that lawyer as that person's recognised legal representative in respect of the inquiry proceedings.
- 7.—(1) This rule applies where there are two or more core participants, each of whom seeks to be legally represented, and the chairman considers that—
 - (a) their interests in the outcome of the inquiry are similar;
 - (b) the facts they are likely to rely on in the course of the inquiry are similar: and
 - (c) it is fair and proper for them to be jointly represented.
- (2) The chairman must direct that those core participants shall be represented by a single recognised legal representative, and the chairman may designate a qualified lawyer for that purpose.
- (3) Subject to paragraph (4), any designation must be agreed by the core participants in question.
- (4) If no agreement on a designation is forthcoming within a reasonable period, the chairman may designate an appropriate lawyer who, in his opinion, has sufficient knowledge and experience to act in this capacity.
- 10. I am satisfied that HMT has appointed Armen Adjemian of the Government Legal Department as its qualified lawyer in relation to this Module. I therefore designate Armen Adjemian as HMT's recognised legal representative in accordance with Rule 6(1).

11. Directions will be given in relation to applications for an award under section 40(1)(b) of the Inquiries Act 2005 of expenses to be incurred in respect of legal representation, at the forthcoming preliminary hearing. I will determine any such applications in accordance with the provisions of section 40 of the Inquiries Act 2005, the Inquiry Rules 2006, the Prime Minister's determination under section 40(4) and the Inquiry Costs Protocol.

Rt Hon Baroness Heather Hallett DBE
Chair of the UK Covid-19 Inquiry
13 October 2022